

Limetree Bay Refining Holdings II, LLC
Balance Sheet
November 30, 2021

	11/30/2021 Unaudited
TOTAL ASSETS	
0000110850 Checking Account - Citibank, N.A. - 6869787150	50.00
*CASH & CASH EQUIVALENTS	50.00
**TOTAL CURRENT ASSETS	50.00
0000190201 INVESTMENT IN LIMETREE BAY REFINING	1,118,861,955.78
INVESTMENT IN LIMETREE BAY REFINING	1,118,861,955.78
*OTHER ASSETS	1,118,861,955.78
**TOTAL NON-CURRENT ASSETS	1,118,861,955.78
**** TOTAL ASSETS	1,118,862,005.78
TOTAL LIABILITIES AND MEMBERS' EQUITY	
TOTAL LIABILITIES	
0000231510 ACCRUED INTEREST-DEBT	(4,165,237.44)
0000231525 ACCRUED INTRST - DEBT - AFFIL - TRANCHE D TERM DBT	(225,379.53)
0000231526 ACCRUED INTRST - DEBT - AFFIL - SUBORDINATED NOTE	(6,994,698.79)
*ACCRUED INTEREST	(11,385,315.76)
0000235244 TRANCHE D TERM DEBT - OID - AFFILIATE - CURRENT	186,911.79
0000235245 TRANCHE D TERM DEBT - DIC - CURRENT	32,160.30
TRANCHE D TERM DEBT-CURRENT	219,072.09
0000235249 TERM LOAN - OID - CURRENT	3,034,693.04
OTHER TERM DEBT-CURRENT	3,034,693.04
TERM DEBT-CURRENT	3,253,765.13
0000235214 DEFERRED FINANCE COSTS - CURRENT	1,822,321.86
DEFERRED FINANCE COSTS-CURRENT	1,822,321.86
OTHER LONG TERM DEBT-CURRENT PORTION	5,076,086.99
*CURRENT PORTION OF LONG-TERM DEBT	5,076,086.99
**TOTAL CURRENT LIABILITIES	(6,309,228.77)

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0000260049 NOTE PAYABLE – AFFILIATE – OID	9,165,016.72
0000260050 Note Payable - Affiliate	(612,165,523.54)
NOTE PAYABLE - AFFILIATE	(603,000,506.82)
0000260114 TRANCHE D TERM DEBT	(35,469,567.49)
0000260117 TRANCHE D TERM DEBT – AFFILIATE – OID	597,206.81
0000260118 TRANCHE D TERM DEBT - DEBT ISSUE COSTS	101,394.29
TRANCHE D TERM DEBT	(34,770,966.39)
0000260055 AFFILIATE TERM DEBT - LONG TERM	(17,734,783.74)
AFFILIATE TERM DEBT	(17,734,783.74)
0000260010 LONG TERM DEBT - TERM	(315,697,992.06)
0000260120 TERM LOAN DEBT - OID - LONG TERM	9,620,132.63
OTHER TERM DEBT	(306,077,859.43)
TERM DEBT	(358,583,609.56)
0000260070 FINANCE COST - DEFERRED CONTRA	5,769,792.32
DEFERRED FINANCE COSTS	5,769,792.32
OTHER LONG TERM DEBT	(352,813,817.24)
*LONG-TERM DEBT, NET CRRNT PRTN & ISSNCE CST	(955,814,324.06)
**TOTAL NON-CURRENT LIABILITIES	(955,814,324.06)
*** TOTAL LIABILITIES	(962,123,552.83)
TOTAL MEMBERS' EQUITY	
0000320020 MEMBERS ADDITIONAL INVESTMENT	(178,709,809.90)
*MEMBERS' ADDITIONAL INVESTMENT	(178,709,809.90)
**MEMBERS' EQUITY	(178,709,809.90)
**PROFIT/LOSS IN CURRENT YEAR	21,971,356.95
*** TOTAL MEMBERS' EQUITY	21,971,356.95
	(156,738,452.95)
**** TOTAL LIABILITIES & MEMBERS' EQUITY	(1,118,862,005.78)

Limetree Bay Refining Holdings II, LLC
Income Statement
For the month ending November 30, 2021

November 1-30, 2021
Unaudited

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INCOME STATEMENT

0000818010 INTEREST EXPENSE	0.00
0000818027 AFFILIATED INTEREST EXPENSE - TRANCHE D TERM DEBT	0.00
0000818028 AFFILIATED INTEREST EXPENSE - SUBORDINATED NOTE	0.00
**INTEREST AND FINANCING EXPENSE	0.00
***TOTAL NON-OPERATING INCOME (EXPENSE):	0.00
****NET INCOME (LOSS)	0.00